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United States Department of Agriculture

Foreign Agricultural Service

FT-9-86
September 1986

Foreign Agriculture Circular

Tobacco

World Tobacco Situation

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Approved by the World Agricultural Outlook Board - USDA

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SUMMARY

World unmanufactured tobacco exports in 1985 fell slightly to 1,413,762 metric tons from 1984's level of 1,426,485 tons. Increased production in certain major consuming countries reduced their need to import despite increased world consumption. For 1986, exports are expected to remain about the same as this year.

U.S. unmanufactured tobacco exports during July 1986 were 7,465 tons, valued at $45 million, a volume decline of 21 percent from July 1985. Exports for both flue-cured and burley tobaccos declined, 3 percent and 11 percent respectively. Cigarette shipments reached 5.6 million pieces, a 40-percent increase over last year.

Unmanufactured tobacco imports for consumption (duty paid) in July were 18,641 tons, 17 percent greater than July 1985. General imports (actual arrivals) of unmanufactured tobacco rose 13 percent over last year to 14,430 tons.

The new certification/inspection requirements for imported flue-cured and burley tobacco, called for in the Food Security Act of 1985, went into effect September 2, 1986.

The tobacco auction in Malawi continued about as expected. However the Zimbabwe market set various price, value, and volume record highs during the week ending August 20.

Turkey recently liberalized it's tobacco regulations allowing the private sector to import unmanufactured tobacco and manufacture cigarettes for the domestic market.

World Developments Affecting Tobacco Demand

In Turkey a new regulation pertaining to both production and marketing of leaf tobacco and domestic cigarette manufacture was published August 20. Producers will now be allowed to sell farmer-baled leaf tobacco the year round if a sales contract has been signed with the buyer. The government will also be allowed to prohibit tobacco production in areas unsuitable for the crop. Joint ventures between foreign cigarette manufacturers and the private sector will now be allowed. However, the state tobacco monopoly (TEKEL) must be a participant in all such agreements. Cigarettes produced by these joint ventures may be sold domestically. Importation of foreign leaf will be permitted if the manufacturer certifies that imports are required to produce an acceptable blended cigarette. TEKEL remains the only organization allowed to market or distribute tobacco and tobacco products and to import cigarettes and other processed tobacco products. Radio and TV advertising for cigarettes and tobacco products is prohibited.

World Developments Affecting Tobacco Supply

In Malawi, after 18 weeks of sales ending August 14, 1986, some 55,534 tons of tobacco (all types) were marketed, valued at 162 million kwacha (US$91 million), averaging 2.93 kwacha per kilogram (US$1.64). Quantity auctioned and prices for each tobacco type are provided below.

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Malawi Auction Report
Sales Ending August 14, 1986

Type Tobacco	Quantity in Metric Tons 1985	1986	Avg. Value/ Kilogram 1985 1/	1986 1/
Burley	22,061	27,081	K1.84 US$1.07	K2.99 US$1.67
Flue-cured	18,631	19,821	K2.51 US$1.46	K3.13 US$1.75
Fire-cured, main crop (Northern Div.)	5,531	5,568	K1.88 US$1.09	K2.65 US$1.48
Fire-cured, lower leaf (Northern Div.)	1,085	1,675	K0.95 US$0.55	K1.54 US$0.86
Fire-cured, main crop (Southern Div.)	446	458	K1.05 US$0.61	1.75 US$0.98
Sun/air-cured	921	931	K1.13 US$0.66	K1.72 US$0.96
Total all types	48,675	55,535	K2.06 US$1.19	K2.93 US$1.64

1/ 1985 US$0.58 = 1 kwacha.
1986 US$0.56 = 1 kwacha.

The Tobacco Marketing Board of Zimbabwe has reported continued strong prices and after 18 weeks of sales ending August 20, 1986, 79,810 metric tons of flue-cured tobacco had been auctioned. This tobacco was valued at Z$254 million (US$145 million), an average price of Z$3.18 (US$1.81) per kilogram. Several records were set on the market during the week ending August 20, 1986. The weekly average price (Z$3.44/kg.), the weekly total value (Z$17.5 million), the daily average on Monday of Z$3.63/kg, the Monday volume of 1,141 tons, and the daily total value of Z$4 million were all new record highs.

The average flue-cured price during 1986 has risen 13 percent in Zimbabwe dollars, compared to the same period last year. However, when expressed in U.S. dollars the price is slightly below last season. This is significant because tobacco is traded internationally in U.S. dollar terms. Sales and price comparisons between 1986 and 1985 are provided below with prices expressed in both Zimbabwean and U.S. dollars.

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Zimbabwe Auction Report
Sales Ending Week 15
July 30, 1986

Quantity in Metric Tons		Average Value/ Kilogram	
1985	1986	1985	1986
63,830	79,810	Z$2.82 US$1.83	Z$3.18 US$1.81

1/ 1985 US$0.65 = Z$1.00.
1986 US$0.57 = Z$1.00.

U. S. Tobacco Developments

As of September 15, U.S. flue-cured auction sales are running 5.8 percent behind the comparable number of sales days according to USDA's Tobacco Market News Service. Sales of Type 12 is ahead of last year by 14 percent but Type's 11, 13, and 14 are behind by 26.5 percent, 6.7 percent, and 10.2 percent respectively.

Flue-Cured Auction Markets

	Thursday, Sept. 15, 1986			Season To-Date		
	Gross Sales		Loan Receipts	Gross Sales		Loan Receipts
Type	Tons	Avg. $/Kg.	Tons	Tons	Avg. $/Kg.	Tons
GA.	1,160	3.74	6	29,291	3.46	477
FLA.	180	3.84	0	5,777	3.59	37
TYPE 14	1,340	3.76	6	35,068	3.48	514
S.C.	955	3.50	48	23,392	3.14	1,989
N.C.	1,060	3.69	12	18,972	3.34	755
Type 13	2,015	3.60	60	42,364	3.23	2,744
Type 12	3,372	3.75	41	63,948	3.37	3,225
VA.	748	3.55	27	9,016	3.18	625
N.C.	1,821	3.47	54	23,142	3.10	1,269
TYPE 11	2,569	3.50	81	32,158	3.12	1,894
ALL FLUE	9,296	3.65	188	173,538	3.31	8,377

SOURCE: Daily Tobacco Market News Summary No. 27.

The Food Security Act of 1985 (Public Law 99-198) requires that all flue-cured and burley tobacco imported into the United States must either be certified by the importer, or inspected by the USDA, to assure that the tobacco does not

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contain more than a specified residual level of pesticides that have been canceled, suspended, or otherwise prohibited under the Federal Insecticide, Fungicide, and Rodenticide Act. The residue standards for imported flue-cured and burley became effective September 2. The act further requires that all flue-cured and burley tobacco permitted into the United States must be accompanied by a written identification of any and all end users or purchasers to whom the importers transfer such tobacco.

Under the act, USDA also was directed to fix and collect fees from importers to cover, as nearly as practicable, the costs of sampling and testing. The fee for sampling and testing of imported flue-cured and burley was initially set at 10 cents per hundredweight. Imported flue-cured and burley not accompanied by a certification from the importer that it is free of prohibited pesticide residues will be subject to an additional fee of 30 cents per hundredweight.

U. S. Tobacco Trade Developments, July 1986

U. S. unmanufactured tobacco exports during July 1986 were 7,465 tons, valued at $45 million, a decrease of 21 percent in volume from July 1985. Flue-cured tobacco exports in July were down 3 percent from the previous year. Exports of burley tobacco fell 11 percent. The Federal Republic of Germany was the leading market taking by 1,305 tons, followed by Spain with 1,074 tons, the Philippines with 780 tons, the Netherlands with 565 tons, and Australia with 513 tons. For January-July 1986, exports were 99,482 tons, valued at $596 million, a decrease in volume of 8 percent from the same period in 1985.

The leading markets were the Federal Republic of Germany (19,700 tons), Japan (12,191 tons), the Netherlands (8,467 tons), Italy (7,622 tons), and Thailand (5,899 tons). Exports are running behind because of excess world supply. However, recent purchases through the buy-out program and burley from Commodity Credit Corporation stocks are expected to swell export volume by the end of the year.

Flue-cured tobacco exports during July 1986 totaled 3,141 tons, valued at $21 million, a decrease of 3 percent in volume from July 1985. For January-July 1986, flue-cured exports were 38,452 tons, valued at $243 million, down 26 percent in volume from a year ago. Leading markets were the Federal Republic of Germany (10,241 tons), the United Kingdom (3,752 tons), Italy (3,383 tons), Thailand (2,484 tons), and Australia (2,527 tons).

Burley tobacco exports decreased by 11 percent in July 1986 compared to the previous July with shipments totaling 1,453 tons, valued at $11 million. For January-July 1986, burley exports were 36,265 tons, valued at $261 million, a 3-percent increase in volume from the same period a year ago. Japan was the leading market, buying 10,094 tons. Other major markets were the Federal Republic of Germany (7,128 tons), Italy (3,852 tons), the Netherlands (3,815 tons), and Thailand (3,415 tons).

Cigarette exports rose markedly during July 1986 compared to the previous year. Shipments totaled 5.6 billion pieces, valued at $115 million, an increase in volume of 40 percent from July 1985. For January-July 1986, cigarette exports totaled 35 billion pieces, valued at $714 million, an increase of 18 percent in volume from the same period a year ago.

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Unmanufactured tobacco imports for consumption (duty paid) during July 1986 were 18,641 tons, valued at $51 million, a 17-percent increase in volume compared to July 1985. For January-July 1986, imports for consumption were 117,925 tons, valued at $340 million, an increase of 9 percent in volume from the same 1985 period. Importers are believed to have increased imports for consumption in consideration of the new pesticide and end-user regulations. Oriental leaf imports for January-July were 44,568 tons, valued at $158 million, up 2 percent in volume from the previous year.

General Imports (actual arrivals) of unmanufactured tobacco for July 1986 were 14,430 tons, valued at $34 million, an increase in volume of 13 percent from July 1985. For January-July 1986, general imports were 135,825 tons, valued at $387 million, a volume increase of 9 percent from last year. For the same period, oriental imports were up 45 percent, while other cigarette leaf imports rose 25 percent.

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U.S. TOBACCO TRADE SUMMARY: 1985-86

	July		January-July		January-December	
	1985	1986	1985	1986	1985	1986 1/
Exports...:						
Unmanufactured tobacco						
M.T.....:	9,485	7,465	108,486	99,482	249,015	260,000
$1,000..:	54,563	44,695	699,685	569,291	1,520,644	1,495,000
$/M.T...:	5,753	5,987	6,450	5,723	6,107	5,700
Cigarettes						
Bil. pc.:	4.0	5.6	29.8	35.1	58.9	60.0
$1,000..:	79,363	115,369	596,622	714,420	1,179,938	1,200,000
Imports for Consumption						
Unmanufactured tobacco 2/						
MT.....:	15,806	18,481	107,953	117,925	196,452	190,000
$1,000..:	46,988	50,744	314,969	340,036	576,137	565,000
$/M.T...:	2,973	2,746	2,913	2,883	2,933	3,000
General Imports						
Unmanufactured tobacco 2/						
MT.....:	12,719	14,430	125,018	135,805	202,040	180,000
$1,000..:	31,192	34,457	344,141	386,629	539,168	540,000
$/M.T...:	2,452	2,388	2,753	2,847	2,669	3,000
Unmanufactured tobacco imports from CBI Countries in MT 2/						
Imports for Consump.:	700	625	9,271	7,924	11,113	11,000
General.:	669	647	9,250	7,331	10,982	11,000

1/ Forecast.
2/ Includes the category, "Tobacco manufactured or not manufactured, not specially provided for."

Caribbean Basin Initiative (CBI) countries are: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherlands Antilles, Panama, St. Christopher-Nevis-Anguilla, St. Lucia, St. Vincent and the Grenadines, and Trinidad and Tobago.

September 1986 FAS, USDA

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U.S. EXPORTS OF UNMANUFACTURED
TOBACCO BY QUANTITY AND VALUE
(IN METRIC TONS AND 1,000 DOLLARS)

TYPE TOBACCO	JAN-JULY				JULY			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
FLUE-CURED								
UNSTEMMED	8,692	8,245	49,730	44,120	430	388	2,519	2,072
STEMMED	43,018	30,207	286,390	199,273	3,085	3,023	21,161	18,626
TOTAL FLUE-CURED	51,709	38,452	336,119	243,393	3,515	3,411	23,680	20,698
BURLEY								
UNSTEMMED	4,355	4,467	24,187	22,888	298	215	1,515	1,121
STEMMED	30,928	31,799	236,465	212,326	1,343	1,238	10,320	9,442
TOTAL BURLEY	35,283	36,265	260,652	235,214	1,641	1,453	11,835	10,563
DARK FIRE KENTUCKY & TENN	3,169	3,419	15,593	15,803	847	35	3,994	152
VIRGINIA FIRE & SUN	438	473	2,423	2,515	4	170	9	880
MARYLAND	1,500	1,674	9,033	10,127	382	242	2,225	1,473
GREEN RIVER	0	2	0	10	0	0	0	0
ONE SUCKER	6	36	14	100	6	0	14	0
BLACK FAT	649	913	4,492	6,177	129	163	912	1,139
CIGAR LEAF								
CIGAR WRAPPER	667	755	16,116	21,232	77	68	1,738	1,677
CIGAR BINDER	96	18	630	55	35	0	199	0
CIGAR FILLER	59	69	347	361	2	0	9	0
TOTAL CIGAR LEAF	822	842	17,094	21,648	114	68	1,947	1,677
PERIQUE	42	29	759	225	0	1	0	6
OTHER LEAF TOBACCO	1,596	1,754	13,069	13,035	243	39	1,757	163
STEMS, TRIMMINGS, & SCRAP	13,272	15,623	35,736	48,044	2,602	1,884	8,189	7,944
TOTAL UNMANUFACTURED	108,486	99,482	694,985	596,291	9,485	7,465	54,563	44,695

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
SEPTEMBER 1986

U.S. EXPORTS OF UNMANUFACTURED
TOBACCO BY COUNTRY OF DESTINATION
(IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-JULY				JULY			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	2,623	2,277	16,593	14,744	549	194	4,057	710
DENMARK	4,142	3,449	26,099	21,217	61	453	468	2,846
FRANCE	2,628	2,370	12,309	15,463	521	0	260	0
GERMANY, FED. REP. OF	17,330	19,700	112,941	117,438	1,264	1,305	4,395	7,360
GREECE	60	251	433	1,232	0	15	0	127
IRELAND	2,050	1,361	11,930	5,557	119	0	606	0
ITALY	10,276	7,622	60,599	38,401	296	0	1,450	0
NETHERLANDS	3,612	8,467	22,055	49,163	1,196	565	6,164	3,072
PORTUGAL	46	15	205	129	0	0	0	0
SPAIN	10,211	3,907	73,511	29,023	1,507	1,074	11,183	6,363
UNITED KINGDOM	5,002	4,945	25,392	25,051	891	363	4,098	1,294
TOTAL EC-12	57,981	54,365	362,068	317,418	6,405	3,968	32,681	21,771
OTHER MAJOR MARKETS								
JAPAN	10,677	12,191	83,425	73,953	0	0	0	0
THAILAND	8,079	5,899	47,591	30,583	0	0	0	0
SWITZERLAND	8,419	2,893	51,258	17,084	432	493	3,037	2,713
EGYPT	586	413	3,024	2,276	0	100	0	240
TAIWAN	1,721	1,389	8,748	8,821	0	0	0	0
PHILIPPINES	2,357	2,201	18,440	18,434	214	780	1,668	6,367
INDONESIA	435	710	2,697	3,800	42	31	334	139
AUSTRALIA	1,880	3,278	12,464	19,700	63	513	435	3,151
MALAYSIA	2,366	1,882	18,510	13,684	517	232	4,050	1,685
SWEDEN	2,013	1,474	3,914	1,674	86	97	49	337
FINLAND	1,102	780	7,705	4,563	156	43	832	226
CANADA	893	355	3,437	1,115	40	1	31	21
CHILE	1	1	14	17	0	0	0	0
HONG KONG	2,522	2,417	15,531	13,930	384	386	2,533	1,909
DOMINICAN REPUBLIC	1,070	903	15,987	21,639	141	77	2,228	1,644
NEW ZEALAND	377	765	2,293	4,673	0	63	0	388
ALGERIA	0	200	0	1,375	0	0	0	0
NORWAY	722	903	4,009	4,907	0	190	0	979
AUSTRIA	256	634	1,200	4,224	29	17	192	110
BULGARIA	455	339	2,701	2,155	140	0	873	0
POLAND	405	383	1,500	1,552	0	0	0	0
KOREA, REPUBLIC OF	15	612	64	3,120	15	0	64	0
SINGAPORE	187	160	1,182	1,061	0	18	0	140
ECUADOR	51	45	315	210	0	6	0	32
TOTAL	46,590	40,826	306,008	254,552	2,260	3,048	16,327	20,082
REST OF WORLD	3,914	4,291	26,909	24,321	820	449	5,555	2,842
WORLD TOTAL	108,486	99,482	694,985	596,291	9,485	7,465	54,563	44,695

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U.S. EXPORTS OF FLUE-CURED
TOBACCO BY COUNTRY OF DESTINATION
(IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-JULY				JULY			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	1,229	923	7,689	6,508	0	194	0	710
DENMARK	2,358	1,988	17,542	14,932	15	377	82	2,741
FRANCE	128	164	202	1,373	0	0	0	0
GERMANY, FED. REP. OF	7,568	10,241	49,076	64,191	364	1,283	2,191	7,266
GREECE	0	156	0	807	0	0	0	0
IRELAND	1,750	843	11,822	4,648	90	0	600	0
ITALY	5,331	3,383	33,164	17,365	0	0	0	0
NETHERLANDS	1,523	1,792	10,210	11,389	318	197	1,940	1,154
PORTUGAL	23	15	1	129	0	0	0	0
SPAIN	7,882	274	54,591	2,005	783	0	5,508	0
UNITED KINGDOM	3,577	3,752	22,060	24,178	621	153	3,220	1,021
TOTAL EC-12	31,368	23,531	206,356	147,525	2,191	2,203	13,540	12,891
OTHER MAJOR MARKETS								
JAPAN	114	147	65	1,074	0	0	0	0
TAIWAN	1,651	1,389	8,714	8,821	0	0	0	0
THAILAND	5,091	2,484	27,391	12,742	0	0		0
EGYPT	290	0	1,206	0	0	0		0
SWITZERLAND	1,931	271	10,783	1,608	0	122	0	616
MALAYSIA	1,819	1,263	15,094	9,601	391		3,212	1,342
PHILIPPINES	1,231	599	9,008	4,900	183		1,388	65
AUSTRALIA	1,520	2,527	11,313	18,289	58	406	433	2,993
FINLAND	865	319	6,791	2,325	81	24	702	153
SWEDEN	547	18	2,673	101	0	18	0	101
ALGERIA	0	200	0	1,375	0	0	0	0
INDONESIA	295	158	2,256	986	39	31	312	139
CANADA	377	90	2,449	589	0	0	0	0
NEW ZEALAND	283	592	2,210	4,446	0	57	0	349
HONG KONG	1,655	1,726	10,707	10,254	271	210	1,771	1,103
NORWAY	307	392	1,655	2,221	0	0	0	0
KOREA, REPUBLIC OF	15	611	64	3,115	15	0	64	0
AUSTRIA	178	612	1,153	4,096	29	0	192	0
BULGARIA	291	200	1,828	1,414	112	0	853	0
TOTAL	13,462	13,599	115,359	87,957	1,179	1,062	8,927	6,861
REST OF WORLD	1,880	1,322	14,404	7,910	145	145	1,213	947
WORLD TOTAL	51,709	38,452	336,119	243,393	3,515	3,411	23,680	20,698

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
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SEPTEMBER 1986

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U.S. EXPORTS OF BURLEY
TOBACCO BY COUNTRY OF DESTINATION
(IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-JULY				JULY			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	909	1,032	6,690	6,955	540	0	4,008	0
DENMARK	947	652	8,043	5,510	46	0	386	0
FRANCE	455	431	3,564	2,993	0	0	0	0
GERMANY, FED. REP. OF	7,828	7,128	57,249	46,613	300	0	1,491	0
ITALY	4,043	3,852	22,666	19,131	46	0	224	0
NETHERLANDS	161	3,815	1,283	24,894	0	265	0	1,721
SPAIN	0	0	0	1	0	0	0	0
UNITED KINGDOM	321	55	2,575	429	100	28	809	218
TOTAL EC-12	14,663	16,966	102,070	106,525	1,032	293	6,918	1,939
OTHER MAJOR MARKETS								
JAPAN	10,220	10,094	83,160	71,720	0	0	0	0
SWITZERLAND	4,677	1,439	34,938	9,586	381	7	2,820	59
THAILAND	2,985	3,415	20,169	17,841	0	0	0	0
INDONESIA	11	502	86	2,736	2	0	15	0
PHILIPPINES	1,025	1,601	8,784	13,533	31	771	280	6,301
SWEDEN	0	34	0	199	0	16	0	83
EGYPT	209	0	1,018	0	0	0	0	0
HONG KONG	473	559	3,615	3,461	93	146	743	789
AUSTRALIA	110	164	881	1,198	0	15	0	113
LEBANON	0	375	0	1,746	0	0	0	0
FINLAND	90	88	816	682	10	6	96	41
CANADA	46	9	313	70	0	0	0	2
TOTAL	19,847	18,278	153,780	122,772	517	962	3,953	7,388
REST OF WORLD	774	1,021	4,802	5,917	92	198	964	1,236
WORLD TOTAL	35,283	36,265	260,652	235,214	1,641	1,453	11,835	10,563

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
SEPTEMBER 1986

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U.S. EXPORTS OF MANUFACTURED
TOBACCO BY QUANTITY AND VALUE
(IN MILLION PIECES, METRIC TONS, & 1,000 DOLLARS)

TYPE PRODUCT	JAN-JULY				JULY			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
CIGARETTES (PCS)	29,757	35,054	596,622	714,420	3,999	5,610	79,363	118,369
CIGARS, UNDER 3 LBS/1000 (PCS)	30	8	499	136	1	1	17	15
CIGARS, 3 OR MORE LBS/1000 (PCS)	35	38	3,009	2,876	5	5	358	523
CHEWING AND SNUFF (MT)	297	323	1,720	1,860	37	46	234	286
SMOKING TOBACCO IN PACKAGE (MT)	145	205	1,349	1,690	22	24	198	215
SMOKING TOBACCO IN BULK (MT)	3,164	13,093	24,903	92,907	442	2,096	3,234	14,625
SMOKING TOBACCO, NEC (MT)	7,494	14,440	19,032	34,594	1,051	319	2,395	1,071
TOTAL MANUFACTURED			647,134	848,484			85,799	132,104

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
SEPTEMBER 1986

12

U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(IN MILLION PIECES AND 1,000 DOLLARS)

COUNTRY	JAN-JULY				JULY			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	4,362	8,791	94,385	196,241	697	1,559	15,572	34,794
DENMARK	19	5	422	104	0	0	0	0
FRANCE	16	1	329	17	0	0	0	0
GERMANY, FED. REP. OF	407	573	8,309	12,844	0	39	0	856
GREECE	13	4	268	88	2	0	39	0
ITALY	2	4	47	99	0	4	0	96
NETHERLANDS	307	697	6,779	13,083	0	149	0	2,683
PORTUGAL	2	4	46	92	0	0	0	2
SPAIN	505	506	10,045	10,766	110	98	2,193	2,183
UNITED KINGDOM	369	8	7,316	8	0	0	0	0
TOTAL EC-12	6,003	10,587	127,968	233,043	808	1,849	17,804	40,614
OTHER MAJOR MARKETS								
HONG KONG	4,041	4,694	81,315	97,647	395	624	7,898	12,484
SAUDI ARABIA	4,448	4,832	100,754	94,296	817	890	18,625	21,322
JAPAN	3,388	4,419	49,674	63,740	663	714	9,329	10,249
NETHERLANDS ANTILLES	765	631	15,267	9,873	126	265	2,015	4,075
LEBANON	977	753	20,821	16,204	0	0	0	0
PANAMA	686	1,058	14,066	22,231	93	160	1,949	3,463
SINGAPORE	1,754	1,611	34,338	32,502	244	287	4,723	5,738
EGYPT	763	74	16,576	1,537	193	0	4,276	0
MALAYSIA	55	135	968	2,669	5	11	93	281
COLOMBIA	19	36	416	664	6	10	139	188
KUWAIT	835	841	18,598	19,394	35	163	732	3,739
LIBYA	36	0	703	0	0	0	0	0
MOROCCO	617	597	11,887	12,090	49	59	1,052	1,320
CHILE	43	77	849	1,613	5	20	54	400
CANADA	372	346	6,499	6,534	58	64	1,133	1,229
CYPRUS	95	337	1,762	6,151	0	68	0	1,237
SOUTH AFRICA	404	228	8,123	4,758	20	5	394	106
ISRAEL	130	246	2,543	4,934	14	66	313	1,306
PARAGUAY	196	177	3,934	3,485	3	4	52	81
UNITED ARAB EMIRATES	1,547	1,106	27,379	19,916	244	35	4,414	758
AUSTRALIA	183	159	3,586	3,358	0	22	0	501
SWITZERLAND	53	262	1,155	5,334	1	5	27	113
ICELAND	88	194	1,529	4,047	7	37	136	828
TOTAL	21,487	22,881	422,741	432,456	2,978	3,512	57,054	69,387
REST OF WORLD	2,267	2,466	45,973	48,921	213	249	4,504	5,368
WORLD TOTAL	29,757	35,854	596,622	714,420	3,999	5,610	79,363	115,369

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
SEPTEMBER 1986

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U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY QUANTITY AND VALUE
(IN METRIC TONS AND 1,000 DOLLARS)

TYPE TOBACCO	JAN-JULY				JULY			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
CIGARETTE LEAF								
FLUE CURED, UNSTEMMED	5,498	9,766	10,438	21,422	851	24	1,321	86
BURLEY, UNSTEMMED	6,039	3,462	13,300	6,118	433	172	1,218	311
ORIENTAL, UNSTEMMED	43,492	44,568	155,650	158,004	5,895	8,918	21,250	31,458
OTHER CIGARETTE LEAF, UNSTEMMED	558	495	1,432	1,033	16	11	32	42
STEMMED CIGARETTE LEAF	24,058	0	77,791	0	0	0	0	0
FL CURED STEMMED CIGARETTE LEAF	2,484	14,279	8,945	46,225	2,484	943	8,945	3,081
STEMMED LEAF NSPF	2,689	21,564	9,871	74,190	2,689	2,714	9,871	10,228
TOTAL CIGARETTE LEAF	84,818	94,133	277,426	306,992	12,368	12,782	42,636	45,206
CIGAR LEAF								
WRAPPER, UNSTEMMED	575	494	6,213	5,636	44	52	584	865
WRAPPER, STEMMED	58	50	692	1,056	5	6	81	280
MIXED FILLER AND WRAPPER	104	0	264	0	0	0	0	0
FILLER, UNSTEMMED	1,386	1,298	2,710	2,811	34	171	105	390
FILLER, STEMMED	1,295	588	5,184	2,962	34	10	178	50
TOTAL CIGAR LEAF	3,418	2,431	15,063	12,455	117	238	948	1,585
SCRAP								
CIGAR LEAF SCRAP	8,667	7,348	16,341	12,704	1,123	1,148	2,400	2,031
OTHER SCRAP	2,442	4,326	3,307	4,516	321	912	468	902
TOTAL SCRAP	11,109	11,675	19,648	17,220	1,444	2,060	2,868	2,933
TOBACCO MFG OR NOT MFG, NSPF	560	0	2,327	0	0	0	0	0
TOB X SMOKING FL CURED	47	205	172	786	47	38	172	137
TOB MFG NT MFG NSPF	220	399	588	2,176	220	29	588	116
STEMS	8,606	9,684	2,824	3,273	1,876	3,401	536	1,021
LEAF OF MIXED ORIGIN	1	2	8	97	0	0	0	0
TOTAL UNMANUFACTURED	108,779	118,529	317,975	342,998	16,073	18,547	47,668	50,997

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
SEPTEMBER 1986
TOBACCO, COTTON & SEEDS DIVISION,
USDA, WASHINGTON, DC 20250

FOREIGN AGRICULTURAL SERVICE

14.

US TOBACCO IMPORTS, QUANTITY AND VALUE, JUL AND JAN-JUL, 1985, 1986

COMMODITY	UNIT:	JAN-JUL				JUL			
		QUANTITY		VALUE		QUANTITY		VALUE	
		1985 UNITS	1986 1/ UNITS	1985 1,000 DOL.	1986 1/ 1,000 DOL.	1985 UNITS	1986 1/ UNITS	1985 1,000 DOL.	1986 1/ 1,000 DOL.
MFGD PRODUCTS									
MANUFACTURED TOBACCO:									
CIGARETTES	MT	677	692	6,679	8,242	103	106	1,117	1,652
CIGARS & CHEROOTS	MT	658	693	23,724	23,921	99	105	3,024	3,477
MANUFACTURED OR NOT NEC	MT	1,241	937	10,701	10,225	195	187	1,789	1,951
TOTAL MANUFACTURED	MT	2,577	2,321	41,103	42,387	398	397	5,930	7,080

NOTE: TOTALS MAY NOT ADD BECAUSE OF ROUNDING.
PRELIMINARY.
SOURCE: BUREAU OF THE CENSUS.

SEPTEMBER 1986 COMMODITY PROGRAMS, FAS, USDA

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US TOBACCO IMPORTS, QUANTITY AND VALUE, JUL AND JAN-JUL, 1985, 1986

COMMODITY	UNIT:	JAN-JUL QUANTITY 1985 UNITS	JAN-JUL QUANTITY 1986 1/ UNITS	JAN-JUL VALUE 1985 1,000 DOL.	JAN-JUL VALUE 1986 1/ 1,000 DOL.	JUL QUANTITY 1985 UNITS	JUL QUANTITY 1986 1/ UNITS	JUL VALUE 1985 1,000 DOL.	JUL VALUE 1986 1/ 1,000 DOL.
UNMFGD LEAF									
GENERAL IMPORTS									
UNMANUFACTURED TOBACCO:									
CIGARETTE LEAF									
FLUE-CURED	MT	7,638	11,074	15,808	24,225	1,021	154	1,588	311
BURLEY	MT	6,977	6,012	15,062	11,308	448	341	1,250	676
TOB ST NOT OVER 35%WR	MT	32,113	40,766	96,685	123,824	6,691	7,616	20,135	23,333
ORIENTAL	MT	51,926	54,691	178,703	194,426	1,475	1,519	5,530	5,048
OTHER CIGARETTE LEAF	MT	715	403	1,610	998	15	5	21	24
TOTAL CIGARETTE LEAF	MT	99,370	112,946	307,868	354,780	9,650	9,636	28,524	29,392
CIGAR LEAF									
WRAPPER	MT	582	441	5,902	5,371	33	72	311	1,211
MIXED FILLER & WRAPPER	MT	168	0	628	0	0	0	0	0
FILLER	MT	5,088	3,738	9,798	7,983	436	707	381	1,128
TOTAL CIGAR LEAF	MT	5,838	4,179	16,328	13,354	469	779	892	2,338
STEMS	MT	8,320	9,279	2,749	3,523	1,790	2,900	515	960
UNMANUFACTURED	MT	431	0	1,911	0	0	0	0	0
TOB XSMOKING FL CURED	MT	47	363	172	1,051	47	38	172	137
TOB MFG NT MFG NSPF	MT	220	417	510	2,210	220	53	510	158
TOTAL UNMANUFACTURED	MT	125,664	136,542	346,730	389,877	12,987	14,520	31,874	34,751

NOTE: TOTALS MAY NOT ADD BECAUSE OF ROUNDING.
PRELIMINARY.
SOURCE: BUREAU OF THE CENSUS.

SEPTEMBER 1986

COMMODITY PROGRAMS, FAS, USDA

SPECIAL REPORT: WORLD LEAF TOBACCO TRADE IN 1985

World leaf trade during 1985 remained near the 1984 levels. Turkey, Brazil, Zimbabwe, and Argentina had increases in tobacco exports of 47 percent, 7 percent, 14 percent, and 16 percent, respectively. Leaf exports were down in India, Greece, and Italy, by 20 percent, 15 percent, and 12 percent, respectively. Of the major importing countries, the Federal Republic of Germany and the Netherlands recorded inceases in imports of 25 percent and 9 percent respectively, during 1985. Leaf imports into Japan, the United Kingdom, and the Soviet Union all remained near 1984 levels.

World leaf production in 1986 is forecast at 5.95 million tons (dry weight), a decline of 5 percent from 1985. Most of the overall decrease is due to reduced production in China, the United States, and Brazil where production is forecast down 8 percent, 14 percent, and 13 percent, respectively. However, production is seen rising in several countries, including Mexico, Zimbabwe, India, Indonesia, Bulgaria, Turkey, and Greece.

World stock levels on Jan. 1, 1986, reached a record high of 7.6 million tons. This is a 4-percent increase over the 1985 figure of 7.3 million tons. World tobacco consumption during 1985 rose 4 percent over 1984, however a 6-percent increase in world leaf production offset the higher consumption. World tobacco exports fell slightly, compared to a 2-percent rise in 1984.

Principal Trading Countries

The United States unmanufactured tobacco exports in 1985 were 249,015 tons, valued at $1.52 billion, up 1.2 percent in quantity and $10 million in value from the 1984 level. Flue-cured exports were off 4.8 percent, while burley exports went up 39 percent. Burley's surge was due to the high-quality 1984 crop that moved into export channels.

Unmanufactured imports for consumption (including the category "tobacco manufactured or not manufactured, not specially provided for (NSPF)"), in 1985 were 196,452 tons valued at $576 million, up 4 percent in quantity and 3 percent in value from 1984. Oriental cigarette leaf was the largest category with 77,774 tons. Turkey was the largest import source for oriental leaf with 51,931 tons valued at $174.1 million, a 2-percent gain in volume from 1984.

Unmanufactured tobacco general imports including the NSPF category in 1985 were 202,132 tons, valued at $539 million, a drop of 5 percent from 1984. Oriental leaf was the largest category with 79,385 tons worth $265.3 million -- about the same as a year ago. Stemmed cigarette leaf imports totaled 51,819 tons valued at $156.7 million. Leading sources of which were Turkey 55,103 tons (down 2 percent) and Brazil with 45,845 tons (down 6 percent).

Canada's exports of unmanufactured tobacco were 23,463 tons, off 10 percent from the 1984 level. Exports to the United Kingdom -- Canada's most important market -- were 10,811 tons, valued at US$40,337,000, down 33 percent in quantity and 59 percent in value. The United States, Canada's second most important market, took 7,683 tons in 1985, valued at US$17,941,000. This was up 6 percent in quantity and down by the same value from year-earlier levels.

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Argentina's unmanufactured exports in 1985 rose to 28,531 tons, up 14 percent from 1984's 24,963 tons, showing a recovery from the previous three-year low levels. Flue-cured exports rose 1,526 tons, but burley exports dropped to only 209 tons. Larger sales and higher beginning stocks explain this larger export level.

Brazil's leaf tobacco exports in 1985 were 169,544 tons, valued at $437.4 million, down 11 percent in quantity and 5 percent in value from 1984 levels. The export projection for 1986 is 170,000 tons. In 1985, the leading markets were the United States (with 35,183 tons), the United Kingdom (25,287 tons), the Federal Republic of Germany (17,890 tons), and the Netherlands (16,293 tons).

Italy's leaf tobacco exports in 1985 were off 12 percent in volume and 9 percent in value (to 85,005 tons and $95.3 million respectively) from 1984. Burley and oriental tobacco accounted for most of the increase. Major markets were the Federal Republic of Germany with 15,226 tons, Bulgaria (14,115 tons), the Netherlands (7,414 tons), and the United States (6,955 tons).

Italian leaf imports increased sharply in 1985, up 64 percent to 40,198 tons. More than half of the imports were the high value flue-cured tobacco, the rest was mostly burley. Imports from the United States were 13,031 tons, up 9 percent from 1984 levels.

Greece's exports in 1985 were 86,7505 tons, valued at $156.1 million -- down 1.2 percent in quantity and 14 percent in value. Major customers were the United States (12,781 tons), the Soviet Union (10,057 tons), Bulgaria (10,892 tons), and the Federal Republic of Germany (7,956 tons).

Leaf imports in 1985 were 6,000 tons, compared with a revised 5,702 tons in 1984. Most of the leaf imported is U.S. burley and flue-cured, although most of it is transhipped through Northern Europe.

The United Kingdom's imports of unmanufactured tobacco in 1985 were 120,509 tons, off 19 percent from a revised 149,651 tons in 1984. The value was placed at $400.3 million. Major sources of imports were Brazil, 26,736 tons; Zimbabwe, 22,442 tons; India, 12,937 tons; the United States, 12,473; and Malawi, 11,564 tons.

The Federal Republic of Germany's unmanufactured tobacco imports in 1985 advanced 6 percent in volume to 146,314 tons, valued at $533.8 million. Imports by value were 15 percent higher than the 1984 level. Major sources were the United States (30,866 tons), Brazil (20,187 tons), Turkey (10,147 tons), and Malawi (9,674 tons).

German leaf exports in 1985 totaled only 13,165 tons, off 1.7 percent from the 1984 level of 13,399 tons. Major destinations were France (3,200 tons), the United States (3,166 tons), and Greece (1,555 tons).

The Netherlands' unmanufactured tobacco imports in 1985 totaled 90,347 tons valued at $313.7 million, up 10 percent in volume and 12 percent in value. Leading sources were the United States, with 14,705 tons, Brazil with 13,192 tons, Malawi with 10,647 tons, and Italy with 7,067 tons.

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Dutch "Virginia type" flue-cured imports were 41,167 tons in 1985. The leading suppliers were Brazil, 9,537 tons; Zimbabwe, 7,744 tons; and the United States, 6,709 tons.

Burley imports by the Netherlands in 1985 were 11,406 tons. The leading sources were the United States with 3,493 tons, Italy with 2,359 tons, and Malawi with 2,178 tons.

France's unmanufactured tobacco imports in 1985 totaled 64,796 tons, valued at $105.0 million. Import volume levels were off 285 tons from 1984, and up $14 million in value. Major suppliers were Brazil (9,123 tons), the United Kingdom (5,367 tons), Argentina (3,734 tons), and the Federal Republic of Germany (3,421 tons).

French imports of dark tobaccos accounted for 20,653 tons. The major suppliers were Brazil (5,200 tons), Paraguay (3,729 tons), Argentina (3,396 tons), and Phillipines (1,841 tons).

Oriental tobacco imports by France amounted to 9,747 tons in 1985. Major sources were Turkey and Bulgaria, with 5,096 and 2,581 tons, respectively.

Spain's unmanufactured tobacco imports were 66,576 tons in 1985, off 6 percent from revised 1984 figures of 71,115 tons. Major sources continue to be the United States (18,995 tons), the Dominican Republic (9,793 tons), and Cuba (9,033 tons). The U.S. share of the market dropped from 42 percent to 28 percent from 1984 to 1985.

Switzerland's imports of leaf tobacco went up in 1985, by 2.4 percent to 20,366 tons. Leading suppliers were the United States (4,258 tons), Brazil (2,952 tons), the Federal Republic of Germany (1,834 tons) and Italy (1,686 tons). U.S. market share declined from 27 to 21 percent.

Yugoslavia's exports of unmanufactured tobacco were 15,526 tons in 1985, down some 15 percent from 1984's level. Total exports dropped for the second year in row as the demand for Yugoslav tobacco remained lackluster. The United States was the leading importer with 6,666 tons, followed by Czechoslovakia, and the Federal Republic of Germany. The Soviet Union reportedly canceled a 3,000-ton contract during 1985.

India's exports of leaf tobacco decreased 20 percent in 1985 to 64,440 tons, valued at $112.4 million. Leading customers were the Soviet Union, 31,700 tons; the United Kingdom, 9,467 tons; Nepal, 2,350 tons; and France, 1,780 tons. Exports for 1986 are forecast at 71,000 tons, down 15 percent from 1985.

Belgium/Luxembourg had unmanufactured tobacco imports in 1985 of 39,683 tons, valued at $147.9 million. This was up in quantity and value from 1984 by 11 and 20 percent respectively. Leading suppliers were the Netherlands (6,553 tons), the United States (4,339 tons), Zimbabwe (4,209 tons) and Brazil (3,969 tons).

"Virginia type" flue-cured imports into Belgium/Luxembourg were 14,521 tons, or one-third of total imports. Leading sources were Zimbabwe with 3,183 tons, the United States with 2,646 tons, Brazil with 2,216 tons, and the Netherland with 1,874 tons.

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Japan's unmanufactured tobacco imports in 1985 declined 20 percent to 60,565 tons, valued at $367.2 million. The decline is a result of stagnant demand, and the continuation of a policy by Japan Tobacco Inc. to reduce imports of tobacco types similar to the types grown domestically.

U.S. market share increased to 64 percent from 61 percent in 1984. Japan's leading sources of tobacco were the United States, 38,748 tons; Turkey 4,773 tons; Greece, 2,881 tons; and Malawi, 2,685 tons.

The Republic of Korea's 1985 leaf exports were 29,193 tons, down 2 percent in volume from the 1984 level. Total value declined to $92.2 million. Burley exports were 10,166 tons. The United States took 18 percent of burley exports in 1985, or 1,870 tons. Other major markets for Korean burley were the Federal Republic of Germany with 4,700 tons, Japan with 1,071 tons, and Italy with 577 tons.

Flue-cured tobacco exports in 1985 totaled 18,788 tons, up 31 percent from year-earlier figures. Major destinations were the United Kingdom (6,300 tons), the Federal Republic of Germany (5,597 tons), the United States (847 tons), and Italy (554 tons).

The Republic of the Philippines' leaf tobacco exports in 1985 were 18,021 tons, down 15 percent from the 1984 level. Value was down by 20 percent to $22.4 million, as quality continues to be a concern to buyers. Flue-cured exports were 8,474 tons, down by 21 percent over 1984. The Federal Republic of Germany continues to be the largest buyer of Philippine flue-cured leaf, accounting for 2,793 tons. Next was the United Kingdom with 1,440 tons. Total value for flue-cured exports was $11.4 million. Imports of flue-cured leaf were 5,608 tons, off slightly from a year ago.

Philippine exports of burley tobacco in 1985 were only 260 tons and the United States was the only purchaser. Burley imports totaled 2,424 tons with the United States supplying 1,405 tons. Native tobacco exports were 9,287 tons.

Thailand's unmanufactured leaf exports in 1985 were 30,206 tons valued at $53.6 million, down 19 percent in volume and 17 percent in value from 1984. The largest buyers were the United States (5,538 tons), The Federal Republic of Germany (4,953 tons), Egypt (4,500 tons), and Belgium/Luxembourg (3,133 tons).

Thai exports of flue-cured were nearly even with last year's levels -- 19,868 tons for 1985. Major markets were the Federal Republic of Germany with 3,301 tons and China with 2,679 tons.

Thai burley exports were off 38 percent from 1984 levels at 7,000 tons. The United States was the leading buyer with 2,002 tons. Dark leaf exports were 4,854 tons. The Federal Republic of Germany was the largest buyer, taking 1,366 tons.

Thailand had tobacco imports totaling 8,736 tons in 1985, an increase over the 1984 level of 6,947 tons. Imports are expected to rise to 10,515 tons this year.

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Turkey had unmanufactured tobacco exports in 1985 of 102,726 tons, valued at $330.1 million, an increase in value of 52 percent. Major customers were the United States (59,079 tons), the Federal Republic of Germany (10,036 tons), France (5,384 tons), and Japan (3,992 tons). The U.S. market share declined to 57 percent versus 59 percent the previous year.

Zimbabwe's leaf exports were 98,625 tons, up 13 percent from the revised 1984 figure of 87,409 tons. The leading destination was the United Kingdom, which took 19,508 tons, followed by the Federal Republic of Germany with 9,149 tons and the Netherlands with 7,323 tons. Exports for 1986 are projected at 99,054 tons.

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TABLE 1--UNMANUFACTURED TOBACCO:
EXPORTS BY SELECTED COUNTRIES 1984-85

Country	1984			1985 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per kg	Metric Tons	1,000 Dollars	Dollars Per kg
Brazil	187,438	460,467	2.46	200,000	450,000	2.25
Canada	26,091	85,538	3.27	23,463	67,594	2.88
Dominican Republic	15,460	24,304	1.57	15,174	--	--
Germany, Fed. Rep. 2/	13,399	20,146	1.50	13,165	24,942	1.64
Greece	87,825	180,684	2.06	86,750	156,126	1.80
India	80,687	147,753	1.83	64,440	112,378	1.74
Italy	96,787	104,870	1.08	85,005	95,322	1.12
Korea, Republic of	30,009	100,353	3.34	29,192	92,200	3.16
Netherlands	14,851	58,805	3.96	13,723	55,344	4.03
Philippines	21,274	28,058	1.32	18,021	22,457	1.25
Thailand	37,341	64,844	1.74	30,206	45,694	1.51
Turkey	69,674	216,400	3.11	102,731	327,407	3.19
United States 3/	246,156	1,511,067	6.14	249,015	1,520,600	6.11

--Denotes not available.
1/ Preliminary. 2/ Customs data. 3/ Includes re-exports of foreign grown tobacco.
SOURCE: Official trade statistics of foreign governments.

TABLE 2--UNMANUFACTURED TOBACCO:
IMPORTS BY SELECTED COUNTRIES 1984-85

Country	1983			1984 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per kg	Metric Tons	1,000 Dollars	Dollars Per kg
Belgium-Luxembourg	35,887	122,863	3.43	39,683	149,912	3.72
Denmark	15,560	74,799	4.81	16,721	85,692	5.12
France	65,081	117,562	1.81	64,796	105,641	1.63
Germany, Fed. Rep.	138,128	463,622	3.36	146,314	533,798	3.65
Italy	24,448	153,813	6.29	40,198	174,965	4.35
Japan	75,173	434,302	5.78	60,565	367,234	6.06
Netherlands	82,326	281,158	3.42	90,347	313,657	3.47
Spain	71,115	362,254	5.09	66,576	--	--
Switzerland	19,897	78,918	3.97	20,366	83,432	4.10
United Kingdom	149,651	423,500	2.83	120,509	400,367	3.32
United States	188,758	558,098	2.96	202,132	539,200	2.67

--Denotes not available. 1/ Preliminary. SOURCE: Official trade statistics of foreign governments.

Tobacco, Cotton and Seeds Division
Commodity Programs, Foreign Agricultural Service
September, 1986.

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TABLE 3
EXPORTS OF UNMANUFACTURED TOBACCO
IN SELECTED COUNTRIES
(IN METRIC TONS)

REGION AND COUNTRY	AVERAGE 1978/82	1983	1984	1985 1/	1986 2/
NORTH AMERICA					
CANADA	30,453	23,962	26,080	23,463	25,000
COSTA RICA	328	0	0	0	0
CUBA	12,000	10,000	12,000	15,000	16,000
DOMINICAN REP	30,147	15,460	15,990	15,174	15,400
EL SALVADOR	260	177	150	130	150
GUATEMALA	4,934	8,438	5,500	6,070	5,122
HAITI	0	0	90	90	100
HONDURAS	3,510	1,600	1,600	1,800	1,800
JAMAICA	266	340	400	410	410
MEXICO	22,411	11,150	13,210	9,260	15,500
NICARAGUA	831	1,000	1,300	1,300	1,300
PANAMA	491	533	475	470	470
TRINIDAD-TOBAGO	73	0	0	0	0
UNITED STATES 3/	276,104	239,390	246,156	249,015	260,000
REGIONAL TOTAL	381,808	312,050	322,951	322,182	341,252
SOUTH AMERICA					
ARGENTINA	21,100	29,156	24,963	28,531	22,000
BRAZIL	141,452	176,828	187,438	200,000	170,000
CHILE	244	980	1,720	2,760	1,500
COLOMBIA	14,066	9,252	10,640	11,188	11,200
ECUADOR	244	170	200	200	200
PARAGUAY	11,951	12,623	14,000	5,393	3,333
PERU	295	100	100	100	100
VENEZUELA	634	0	0	0	0
REGIONAL TOTAL	189,986	229,109	239,061	248,172	208,333
EUROPEAN COMMUNITY					
BELGIUM	3,146	5,257	6,495	3,000	4,000
DENMARK	1,440	1,300	1,394	1,499	1,410
FRANCE	3,901	9,570	9,964	8,192	9,500
GERMANY (FRG)	31,201	35,066	30,459	28,940	30,000
GREECE	71,286	81,852	98,846	84,885	103,000
IRELAND	235	315	208	130	150
ITALY	64,139	80,078	96,796	85,013	85,000
NETHERLANDS	4,838	15,714	11,914	9,680	10,000
UNITED KINGDOM	22,048	3,967	5,853	6,315	5,050
REGIONAL TOTAL	202,234	233,119	261,929	227,654	248,110
OTHER WESTERN EUROPE					
AUSTRIA	624	200	203	190	200

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TABLE 3 (CONTINUED)
EXPORTS OF UNMANUFACTURED TOBACCO
IN SELECTED COUNTRIES
(IN METRIC TONS)

REGION AND COUNTRY	AVERAGE 1978/82	1983	1984	1985 1/	1986 2/
MALTA	30	30	50	50	50
PORTUGAL	51	0	18	195	250
SPAIN	3,523	3,075	1,668	1,134	1,200
SWEDEN	88	0	0	0	0
SWITZERLAND	5,916	4,968	5,664	4,934	4,900
REGIONAL TOTAL	10,232	8,273	7,603	6,503	6,600
EASTERN EUROPE					
ALBANIA	4,800	4,000	4,000	4,000	4,000
BULGARIA	65,684	60,800	61,500	62,000	62,000
CZECHOSLOVAKIA	600	0	0	0	0
GERMANY, EAST	2,098	357	394	0	0
HUNGARY	1,925	900	1,300	900	900
POLAND	6,923	5,497	6,070	6,079	6,000
ROMANIA	9,200	1,000	2,000	2,000	1,000
YUGOSLAVIA	25,062	28,147	18,221	15,526	16,000
REGIONAL TOTAL	116,292	100,701	93,485	90,505	89,900
USSR	1,634	944	1,266	3,000	3,000
AFRICA					
ALGERIA	11	60	0	0	0
CAMEROON	2,361	1,866	1,521	1,550	1,450
CONGO	20	0	0	0	0
IVORY COAST	20	0	0	0	0
KENYA	112	470	635	750	750
MADAGASCAR	500	500	500	500	500
MALAWI	48,427	42,745	64,000	65,000	62,000
MOROCCO	0	0	0	50	0
MOZAMBIQUE	120	100	0	0	0
NIGERIA	20	100	100	200	100
SIERRA LEONE	6	0	0	0	0
SOUTH AFRICA	6,474	3,462	6,155	7,114	5,850
TANZANIA	8,677	8,017	6,500	5,600	6,000
TUNISIA	1,307	256	984	518	2,000
ZAMBIA	1,944	2,100	2,300	2,300	2,000
ZIMBABWE	86,569	93,178	86,666	98,625	99,054
REGIONAL TOTAL	156,568	152,854	169,361	182,207	179,704
ASIA					
BANGLADESH	439	1,179	1,209	1,524	1,000
BURMA	0	2,000	4,000	6,000	10,000
CHINA (TAIWAN)	3,909	3,623	1,629	5,678	1,808

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TABLE 3 (CONTINUED)
EXPORTS OF UNMANUFACTURED TOBACCO
IN SELECTED COUNTRIES
(IN METRIC TONS)

REGION AND COUNTRY	AVERAGE 1978/82	1983	1984	1985 1/	1986 2/
CHINA, MAINLAND	23,000	27,400	26,756	19,200	24,400
CYPRUS	162	225	225	225	250
HONG KONG	6,647	6,921	6,531	4,295	5,500
INDIA	82,272	83,488	80,687	64,440	71,000
INDONESIA	24,616	22,551	19,317	19,792	21,100
IRAQ	0	0	0	0	18,000
JAPAN	100	2,686	3,215	3,200	2,800
KOREA, NORTH	12,200	14,000	14,000	20,000	20,000
KOREA, REP. OF	37,272	32,846	30,009	28,954	27,000
KUWAIT	91	70	70	70	0
LEBANON	4,422	4,000	3,500	3,000	3,000
MALAYSIA	19	1	1	1	1
PAKISTAN	4,041	907	1,300	583	580
PHILIPPINES	25,195	20,591	21,270	18,021	18,300
SINGAPORE	96	100	9,810	2,467	2,420
SOUTHERN YEMEN	760	500	500	500	0
SRI LANKA	793	600	600	400	500
SYRIA	1,900	1,170	235	138	10
THAILAND	35,104	35,545	35,500	31,615	32,700
TURKEY	93,299	69,528	69,720	102,726	80,000
REGIONAL TOTAL	356,337	329,931	330,084	332,829	340,369
OCEANIA					
AUSTRALIA 5/	430	536	48	10	50
NEW ZEALAND	0	201	197	200	0
REGIONAL TOTAL	430	737	245	210	50
WORLD TOTAL	1,415,521	1,367,718	1,425,985	1,413,262	1,417,318

1/ PRELIMINARY. 2/ FORECAST. 3/EXPORTS INCLUDE RE-EXPORTS OF FOREIGN GROWN TOBACCO. 4/ EXPORTS ARE ACTUAL SHIPMENTS. 5/ FISCAL YEAR (APRIL-MARCH).

SEPTEMBER 1986
TOBACCO, COTTON, AND SEEDS DIVISION
FOREIGN AGRICULTURAL SERVICE, USDA

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TABLE 3A
IMPORTS OF UNMANUFACTURED TOBACCO
IN SELECTED COUNTRIES
(IN METRIC TONS)

REGION AND COUNTRY	AVERAGE 1978/82	1983	1984	1985 1/	1986 2/
NORTH AMERICA					
CANADA	4,435	3,593	2,185	1,311	1,085
COSTA RICA	103	35	0	0	0
DOMINICAN REP.	1,667	1,125	1,488	1,875	1,250
EL SALVADOR	639	657	637	600	650
GUATEMALA	560	38	50	11	10
HAITI	601	500	0	500	300
HONDURAS	564	200	500	500	500
JAMAICA	850	410	385	370	370
MEXICO	8	0	0	1,300	0
NICARAGUA	27	0	0	0	0
PANAMA	188	238	265	268	273
TRINIDAD-TOBAGO	959	1,000	1,000	1,000	750
UNITED STATES 3/	205,249	208,596	212,956	202,132	190,000
REGIONAL TOTAL	215,850	216,392	219,466	209,867	195,188
SOUTH AMERICA					
ARGENTINA	592	515	487	315	463
BOLIVIA	1,000	1,500	1,500	1,500	1,500
BRAZIL	73	0	0	0	0
CHILE	2,138	1,010	340	310	490
COLOMBIA	807	3,693	3,800	4,200	4,500
ECUADOR	1,480	766	1,000	1,000	1,100
GUYANA	306	310	310	310	310
PARAGUAY	78	1,302	650	1,580	1,200
PERU	747	1,500	1,446	1,471	1,500
SURINAM	206	200	159	75	120
URUGUAY	3,368	3,500	3,489	3,481	3,500
VENEZUELA	383	0	0	0	0
REGIONAL TOTAL	11,178	14,296	13,181	14,242	14,683
EUROPEAN COMMUNITY					
BELGIUM	36,854	38,972	35,887	36,500	46,500
DENMARK 4/	16,549	15,841	15,558	16,716	16,200
FRANCE 5/	41,353	38,254	37,078	46,085	50,000
GERMANY (FRG) 4/	180,471	146,866	150,308	187,252	160,000
GREECE	2,843	3,992	5,437	5,520	5,410
IRELAND 6/	7,663	5,421	5,421	6,871	6,300
ITALY	27,051	34,522	24,448	40,198	30,000
NETHERLANDS 6/	72,319	84,926	75,141	82,051	87,000
UNITED KINGDOM	160,479	130,172	130,894	120,235	129,454
REGIONAL TOTAL	545,582	498,966	480,172	541,428	530,864

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TABLE 3A (CONTINUED)
IMPORTS OF UNMANUFACTURED TOBACCO
IN SELECTED COUNTRIES
(IN METRIC TONS)

REGION AND COUNTRY	AVERAGE 1978/82	1983	1984	1985 1/	1986 2/
OTHER WESTERN EUROPE					
AUSTRIA	12,659	11,411	10,844	11,807	12,800
FINLAND	9,050	6,480	8,138	6,934	6,996
MALTA	1,040	1,650	1,850	2,031	2,160
NORWAY	5,604	4,770	5,531	5,485	5,050
PORTUGAL	9,730	8,700	10,073	6,742	5,100
SPAIN	69,588	70,855	71,339	66,576	65,500
SWEDEN	11,392	10,888	11,940	13,438	10,700
SWITZERLAND	26,177	21,474	19,897	20,366	22,100
REGIONAL TOTAL	145,240	136,228	139,612	133,379	130,406
EASTERN EUROPE					
BULGARIA	18,100	37,900	36,000	35,500	31,800
CZECHOSLOVAKIA	22,800	18,000	17,000	19,000	20,000
GERMANY, EAST	21,560	20,500	20,500	20,500	19,900
HUNGARY	6,537	4,700	5,248	5,217	5,100
POLAND	15,896	14,265	13,350	8,990	7,160
ROMANIA	6,000	8,000	4,000	2,000	3,000
YUGOSLAVIA	5,111	8,138	8,091	14,116	8,500
REGIONAL TOTAL	96,004	111,503	104,189	105,323	95,460
USSR	88,703	101,400	102,505	100,000	100,000
AFRICA					
ALGERIA	10,068	17,391	10,000	9,345	9,500
ANGOLA	150	150	150	150	150
BENIN	282	1,412	1,412	1,412	1,400
CAMEROON	1,582	2,067	2,118	2,307	2,450
CONGO	1,000	1,000	1,115	1,000	1,000
EGYPT	35,898	49,000	45,000	33,324	51,000
GHANA	891	800	700	500	500
IVORY COAST	3,426	3,400	3,645	3,650	3,800
KENYA	1,275	130	110	100	100
LIBERIA	330	300	300	300	300
LIBYA	2,120	2,576	2,500	2,500	2,500
MADAGASCAR	250	250	250	250	250
MALAWI	100	0	0	0	0
MAURITIUS	24	0	0	0	0
MOROCCO	8,955	6,593	8,216	9,924	12,299
MOZAMBIQUE	640	700	1,000	1,000	1,000
NIGERIA	999	669	705	294	200
SENEGAL	2,825	3,520	3,607	3,500	3,700
SIERRA LEONE	782	600	700	600	500
SOUTH AFRICA	6,448	14,267	8,926	7,876	5,800

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TABLE 3A (CONTINUED)
IMPORTS OF UNMANUFACTURED TOBACCO
IN SELECTED COUNTRIES
(IN METRIC TONS)

REGION AND COUNTRY	AVERAGE 1978/82	1983	1984	1985 1/	1986 2/
TANZANIA	10	0	0	0	0
TUNISIA	3,999	6,983	3,913	5,549	6,000
UGANDA	300	50	500	500	500
ZAIRE	988	600	600	500	400
ZAMBIA	142	0	0	0	0
ZIMBABWE	116	350	0	200	0
REGIONAL TOTAL	83,600	112,808	95,467	84,781	103,349
ASIA					
BANGLADESH	272	111	120	125	150
CAMBODIA	2,200	2,200	2,200	2,200	2,200
CHINA (TAIWAN)	15,684	10,099	11,519	15,730	16,513
CHINA, MAINLAND	32,000	10,510	10,510	10,510	10,300
CYPRUS	2,919	4,560	4,500	4,700	4,500
HONG KONG	11,546	12,983	16,849	18,679	18,500
INDIA	140	100	50	1	10
INDONESIA	16,500	13,525	13,475	10,200	9,100
IRAN	800	1,000	1,000	1,000	1,000
IRAQ	4,040	7,000	12,000	7,000	5,000
ISRAEL	4,979	4,386	5,750	5,774	6,000
JAPAN	76,629	79,700	69,700	71,200	73,600
JORDAN	2,342	1,845	2,617	2,250	2,500
KOREA, REP. OF	10,896	2,120	2,800	840	3,600
KUWAIT	424	470	470	470	0
LAOS	1,500	1,500	1,500	1,500	1,500
LEBANON	358	400	400	400	400
MALAYSIA	4,661	3,410	4,212	5,412	4,670
PAKISTAN	228	256	144	149	140
PHILIPPINES	11,928	12,487	7,911	8,768	9,700
SINGAPORE	8,135	10,819	11,496	4,467	4,520
SOUTHERN YEMEN	3,480	3,500	3,500	3,500	0
SYRIA	1,552	2,600	559	0	0
THAILAND	9,853	4,635	6,947	8,736	10,515
VIETNAM	3,600	0	0	0	0
REGIONAL TOTAL	226,666	190,216	190,229	183,611	184,418
OCEANIA					
AUSTRALIA 7/	11,255	9,431	11,004	9,559	10,000
NEW ZEALAND	3,512	3,257	3,524	4,500	4,700
REGIONAL TOTAL	14,767	12,688	14,528	14,059	14,700
WORLD TOTAL	1,427,590	1,394,497	1,359,349	1,386,690	1,369,068

1/ PRELIMINARY. 2/ FORECAST. 3/ GENERAL IMPORTS, INCLUDING THE CATEGORY "TOBACCO MANUFACTURED OR NOT MANUFACTURED, NOT SPECIFICALLY PROVIDED FOR." 4/ ACTUAL ARRIVALS. 5/ IMPORTS FOR CONSUMPTION. 6/ PURCHASES BY MANUFACTURERS. 7/ FISCAL YEAR (APRIL-MARCH).

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TABLE 4--TOBACCO, UNMANUFACTURED: IMPORTS OF SELECTED COUNTRIES BY COUNTRY OF ORIGIN, ANNUAL 1984 AND 1985

Importing Country and Country of Origin	1984			1985 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per Kg	Metric Tons	1,000 Dollars	Dollars Per Kg
United States:						
Brazil	29,218	74,778	2.56	48,619	128,444	2.64
Bulgaria	5,301	18,546	3.50	4,617	16,400	3.55
Canada	7,264	19,256	2.65	7,683	17,941	2.34
Dominican Republic	6,613	17,453	2.64	3,738	9,816	2.63
Greece	14,062	54,718	3.89	14,684	52,462	3.57
Guatemala	6,917	22,961	3.32	4,117	10,013	2.43
Honduras	5,218	18,524	3.55	2,402	10,698	4.45
Italy	7,812	10,192	1.30	5,384	6,281	1.17
Korea, Republic of	5,065	18,444	3.64	5,315	20,822	3.92
Mexico	5,258	14,307	2.72	2,776	7,590	2.73
Philippines	5,372	6,362	1.18	4,026	5,011	1.24
Thailand	5,832	14,634	2.51	6,449	15,612	2.42
Turkey	50,953	172,573	3.61	51,931	174,070	3.35
Yugoslavia	6,166	23,786	3.86	6,711	27,000	4.02
Others	27,707	71,564	2.58	28,000	73,977	2.64
Total	188,758	558,098	2.96	196,452	576,137	2.93
Belgium-Luxembourg:						
Argentina	778	2,076	2.67	872	2,165	2.48
Brazil	3,135	9,545	3.04	3,969	12,536	3.16
France	931	2,536	2.72	1,147	3,373	2.94
Greece	1,852	5,205	2.81	1,718	4,799	2.79
Indonesia	933	2,027	2.17	976	2,433	2.49
Italy	2,161	3,891	1.80	2,260	4,096	1.81
Malawi	1,507	4,739	3.14	2,472	6,334	2.56
Netherlands	6,766	26,786	3.96	6,553	30,591	4.67
Paraguay	978	2,351	2.40	979	2,450	2.50
Turkey	1,378	4,207	3.05	2,092	7,502	3.59
United States	4,551	27,253	5.99	4,339	31,275	7.21
West Germany	1,502	5,321	3.54	1,981	9,719	5.07
Zimbabwe	3,441	10,102	2.93	4,209	11,856	2.82
Others	5,974	16,824	2.82	6,179	18,783	3.04
Total	35,887	122,863	3.43	39,683	147,912	3.73

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TABLE 4--TOBACCO, UNMANUFACTURED: IMPORTS OF SELECTED COUNTRIES BY COUNTRY OF ORIGIN, ANNUAL 1984 AND 1985 (CONTINUED)

Importing Country and Country of Origin	1984			1985 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per Kg	Metric Tons	1,000 Dollars	Dollars Per Kg
France 2/:						
Argentina	2,926	4,306	1.47	3,734	6,565	1.74
Belgium	1,159	195	0.17	818	138	0.17
Brazil	9,193	17,219	1.87	9,123	16,903	1.85
Bulgaria	2,372	4,991	2.10	2,611	6,572	2.52
China, People's Rep.	719	510	0.71	126	66	0.52
Columbia	341	629	1.83	553	982	1.78
Dominican Republic	889	1,500	1.68	77	167	2.17
Germany, Fed. Rep.	2,780	492	0.18	3,421	764	0.22
Greece	4,584	7,840	1.71	3,157	6,323	2.00
India	2,804	2,123	0.76	2,250	1,765	0.78
Indonesia	2,221	2,602	1.17	1,174	922	0.79
Italy	2,996	2,781	0.93	3,694	5,124	1.39
Malawi	2,916	7,357	2.52	3,681	9,715	2.64
Netherlands	962	137	0.14	896	179	0.20
Paraguay	3,997	5,436	1.36	3,842	6,609	1.72
Philippines	1,440	2,121	1.47	1,986	3037	1.53
Romania	1,717	1,930	1.12	2,346	2,632	1.12
Turkey	4,379	10,628	2.43	5,361	11,963	2.23
United Kingdom	6,587	792	0.12	5,367	633	0.12
United States	2,448	10,917	4.46	3,266	16,202	4.96
Zimbabwe	1,586	1,622	1.02	2,628	3,640	1.38
Others	6,065	5,831	0.96	4,685	4,740	1.01
Total	65,081	91,957	1.41	64,796	105,641	1.63
Italy:						
Argentina	906	2,285	2.52	2,330	6,016	2.58
Brazil	3,735	10,639	2.85	8,819	26,226	2.97
Greece	1,325	6,687	5.05	3,576	9,290	2.60
India	1,194	2,464	2.06	1,225	2,924	2.39
Korea, Republic of	835	3,235	3.87	2,714	9,626	3.55
Switzerland	1,482	8,912	6.01	2,050	12,158	5.90
Turkey	1,041	4,803	4.61	1,875	8,411	4.49
United States	11,975	75,402	6.30	14,554	89,707	6.16
Others	1,955	5,884	3.01	3,055	10,607	3.47
Total	24,448	120,313	4.92	40,198	174,965	4.35

Footnotes at end of table.

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TABLE 4--TOBACCO, UNMANUFACTURED: IMPORTS OF SELECTED COUNTRIES BY COUNTRY OF ORIGIN, ANNUAL 1984 AND 1985 (CONTINUED)

Importing Country and Country of Origin	1984			1985 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per Kg	Metric Tons	1,000 Dollars	Dollars Per Kg
Germany, Fed. Rep 2/:						
Argentina	3,729	6,746	1.81	5,027	10,709	2.13
Brazil	15,521	50,068	3.22	20,187	65,329	3.24
Bulgaria	2,076	5,742	2.77	2,172	6,205	2.86
Canada	1,344	4,574	3.40	1,040	4,599	4.42
China	1,343	2,248	1.67	865	1,487	1.72
France	6,523	18,224	2.79	4,225	12,207	2.89
Greece	8,475	22,514	2.66	8,691	23,548	2.70
Indonesia	2,964	8,052	2.71	2,410	8,089	3.36
Italy	18,370	34,602	1.89	14,668	30,181	2.05
Korea, Republic of	7,240	26,713	3.69	8,485	35,011	4.13
Malawi	8,271	20,886	2.53	9,674	4,444	2.52
Mexico	1,390	6,625	4.76	1,534	7,370	4.80
Philippines	3,486	6,473	1.85	4,000	9,659	2.41
Thailand	5,262	13,366	2.54	7,502	15,869	2.12
Turkey	8,230	24,230	2.94	10,147	32,048	3.16
United States	29,816	171,989	5.76	30,866	205,370	6.65
Yugoslavia	961	2,803	2.92	776	2,018	2.60
Zimbabwe	5,150	15,158	2.94	5,862	17,779	3.03
Others	7,564	22,006	2.91	8,183	21,876	2.67
Total	38,128	463,622	3.36	146,314	533,798	3.65
United Kingdom:						
Brazil	44,848	106,155	2.37	26,736	79,158	2.96
Canada	8,803	31,536	3.58	10,811	40,337	3.73
Greece	513	1,010	1.97	107	360	3.36
India	23,426	49,754	2.13	12,937	33,319	2.58
Indonesia	1,217	3,870	3.18	1,092	3,816	3.49
Italy	5,470	11,799	2.16	4,288	9,191	2.14
Korea, Republic of	7,166	20,199	2.82	5,172	18,921	3.66
Malawi	9,910	26,299	2.65	11,564	31,335	2.70
Philippines	3,732	6,707	1.80	1,487	3,063	2.06
South Africa	633	1,273	2.01	623	948	1.52
Tanzania	2,052	4,868	2.37	3,688	9,228	2.50
Thailand	6,984	12,615	1.81	2,950	6,991	2.40
United States	16,148	97,413	6.06	12,473	96,722	7.75
Zimbabwe	15,108	39,862	2.64	22,442	55,380	2.47
Others	3,641	10,141	2.78	4,139	11,598	2.80
Total	149,651	423,500	2.83	120,509	400,367	3.32

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TABLE 4--TOBACCO, UNMANUFACTURED: IMPORTS OF SELECTED COUNTRIES BY COUNTRY OF ORIGIN, ANNUAL 1984 AND 1985 (CONTINUED)

Importing Country and Country of Origin	1984 1/			1985 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per Kg	Metric Tons	1,000 Dollars	Dollars Per Kg
Denmark:						
Brazil	3,035	10,824	3.57	3,403	12,867	3.78
Indonesia	637	5,647	8.86	830	7,857	9.47
Malawi	853	2,800	3.29	737	2,143	2.90
Mexico	526	2,314	4.40	489	2,320	4.74
Turkey	568	2,859	5.03	386	1,995	5.17
United States	8,155	44,691	5.48	7,422	44,912	6.05
Zimbabwe	873	2,843	3.25	1,458	4,884	3.35
Other	913	2,821	3.09	1,996	8,714	4.37
Total	15,560	74,799	4.81	16,721	85,692	5.12
Ireland:						
Brazil	1,976	5,692	2.88	1,035	3,215	3.11
Canada	376	1,510	4.02	204	900	4.41
India	958	2,385	2.49	943	2,600	2.75
Korea, Republic of	574	1,730	3.01	508	1,747	3.44
Malawi	397	1,225	3.08	568	1,625	2.86
Netherlands	274	961	3.51	242	1,120	4.63
United States	1,317	6,418	4.87	1,181	7,732	6.55
Zimbabwe	613	1,823	2.97	1,536	4,155	2.71
Other	583	1,311	2.24	654	2,000	3.06
Total	5,421	23,055	3.26	6,871	25,094	3.65
Netherlands 3/:						
Argentina	1,959	4,024	2.06	2,879	6,626	2.30
Belgium-Luxembourg	5,835	20,354	3.49	5,726	24,543	4.29
Brazil	10,764	33,424	3.11	13,192	40,322	3.06
Cameroon	259	3,237	12.50	204	3,358	16.46
China, People's Rep.	1,665	2,746	1.65	1,366	2,002	1.47
Cuba	835	1,510	1.81	1,287	2,031	1.58
Germany, Fed. Rep.	1,886	3,346	1.78	1,831	4,691	2.56
Greece	2,829	7,077	2.50	3,370	6,659	1.97
India	1,809	3,726	2.06	1,475	3,140	2.13
Indonesia	4,264	22,753	5.33	4,031	25,478	6.32
Italy	6,164	12,270	1.99	7,067	13,526	1.91
Korea, Republic of	2,092	7,986	3.82	1,733	7,052	4.07
Malawi	7,780	19,753	2.54	10,647	27,164	2.55
Tanzania	1,567	3,955	2.53	1,359	2,564	1.89
Thailand	1,384	3,334	2.41	1,426	3,335	2.34
Turkey	2,146	7,095	3.31	2,169	7,909	3.65
Uganda	822	1,870	2.28	136	301	2.12
United States	15,997	90,059	5.63	14,705	89,789	6.11
Zimbabwe	6,601	18,712	2.83	8,514	31,305	3.68
Other	5,668	13,924	2.46	7,230	11,862	1.64
Total	82,326	281,158	3.42	90,347	313,657	3.47

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TABLE 4--TOBACCO, UNMANUFACTURED: IMPORTS OF SELECTED COUNTRIES BY COUNTRY OF ORIGIN, ANNUAL 1984 AND 1985 (CONTINUED)

Importing Country and Country of Origin	1984 1/			1985 1/		
	Quantity	Value	Unit Value			
	Metric Tons	1,000 Dollars	Dollars Per Kg	Metric Tons	1,000 Dollars	Dollars Per Kg
Japan:						
Brazil	1,128	4,903	4.35	884	4,192	4.74
Bulgaria	606	2,632	4.34	354	1,677	4.74
China, Mainland	1,224	2,143	1.75	1,262	2,096	1.66
Greece	6,922	23,572	3.41	2,881	10,061	3.49
Guatemala	511	3,126	6.12	492	2,935	5.96
India	350	1,340	3.85	300	1,258	4.19
Italy	1,901	7,407	3.90	1,300	4,192	3.22
Korea, Republic of	1,088	4,766	4.38	1,071	5,031	4.90
Malawi	3,243	12,198	3.76	2,685	10,900	4.06
Mexico	2,264	12,340	5.45	1,944	10,061	5.18
Philippines	2,005	5,280	2.63	1,799	3,354	1.86
Thailand	1,300	6,097	4.69	1,300	5,869	4.51
Turkey	5,262	18,617	3.54	4,773	17,188	3.60
United States	45,771	324,903	7.30	38,748	285,067	7.36
Other	714	3,276	4.59	772	3,353	4.34
Total	75,173	434,302	5.78	60,565	367,234	6.06
Spain:						
Brazil	5,832	12,561	2.15	9,032	--	--
Colombia	5,054	10,914	2.16	5,699	--	--
Cuba	7,778	28,573	3.67	9,033	--	--
Dominican Republic	10,356	23,310	2.25	9,793	--	--
Indonesia	1,905	15,567	8.17	1,902	--	--
Italy	2,491	6,219	2.50	18	8	0.44
Philippines	3,899	5,973	1.53	1,925	1,663	0.86
United Kingdom	186	1,218	6.55	--	--	--
United States	29,905	238,610	7.98	18,995	135,241	7.12
Zimbabwe	699	2,504	3.58	--	--	--
Other	3,010	16,805	5.58	2,061		
Total	71,115	362,254	5.09	66,576	136,912	8.42

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TABLE 5
FLUE-CURED TOBACCO: WORLD EXPORTS,
ANNUAL 1980 - 1986
(ESTIMATED DECLARED WEIGHT IN 1,000 METRIC TONS)

COUNTRY	1980	1981	1982	1983	1984	1985 1/	1986 2/
UNITED STATES UNSTEMMED EQUIVALENT:	217.4	219.5	198.3	175.9	195.0	193.3	191.9
UNITED STATES	177.4	175.2	158.0	140.9	158.7	151.0	150.0
BRAZIL	90.0	104.0	126.0	130.0	145.0	152.0	132.0
ZIMBABWE	105.3	114.7	79.5	87.9	84.9	93.3	97.2
INDIA	64.5	90.0	84.6	66.3	62.0	58.0	60.0
CHINA, MAINLAND	18.0	19.0	50.0	23.0	23.0	15.0	20.0
CANADA	18.6	32.1	28.1	22.5	24.8	23.5	25.0
THAILAND	25.3	24.3	20.3	20.2	20.1	19.3	19.0
MALAWI	26.1	16.3	19.0	18.0	19.0	20.2	18.0
ARGENTINA	10.4	11.2	18.8	19.1	19.1	20.6	17.0
KOREA, REP. OF	15.1	15.5	19.5	17.3	9.9	18.8	17.0
PHILIPPINES	6.3	12.6	14.4	9.5	10.7	8.5	9.0
ITALY	3.8	5.2	8.0	9.1	9.2	8.9	9.0
TANZANIA	6.3	9.3	6.1	8.0	6.5	5.6	5.7
OTHERS	49.2	39.0	62.0	69.4	80.3	102.5	100.0
WORLD TOTAL	616.3	668.4	694.3	641.2	673.2	697.3	678.9

1/ Preliminary.
2/ Forecast.
Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign sources, reports of U.S. Agricultural Attaches and Foreign Service Officers, and other related information.

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TABLE 6
BURLEY TOBACCO: WORLD EXPORTS,
ANNUAL 1980 - 1986
(ESTIMATED DECLARED WEIGHT IN 1,000 METRIC TONS)

COUNTRY	1980	1981	1982	1983	1984	1985 1/	1986 2/
UNITED STATES UNSTEMMED EQUIVALENT:	52.4	42.5	60.6	53.8	43.4	62.1	62.9
UNITED STATES	41.2	33.6	47.0	41.2	33.4	46.4	47.0
MALAWI	18.3	13.3	23.0	31.0	31.0	30.0	30.0
ITALY	21.7	27.8	35.8	24.0	29.3	22.5	26.0
GREECE	16.1	20.9	7.2	8.4	15.0	4.4	18.0
BRAZIL	9.0	16.0	8.0	16.0	18.0	18.0	15.0
MEXICO	12.2	6.6	6.0	10.0	11.4	8.7	15.0
KOREA, REP. OF	12.2	6.6	6.0	15.3	9.6	10.2	10.0
THAILAND	6.2	8.2	12.0	8.9	11.2	7.0	8.0
CHINA, MAINLAND	3.0	3.1	3.2	3.3	3.0	3.4	3.6
ZIMBABWE	2.5	1.9	0.6	5.3	0.5	5.3	1.8
ARGENTINA	0.0	0.4	3.0	5.3	3.3	3.1	1.5
OTHERS	9.9	18.3	7.7	20.6	20.5	20.0	20.0
WORLD TOTAL	152.3	156.7	159.5	189.3	186.2	179.0	195.9

1/ Preliminary.
2/ Forecast.
Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign sources, reports of U.S. Agricultural Attaches and Foreign Service Officers, and other related information.

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TABLE 7--TOBACCO, UNMANUFACTURED: EXPORTS OF SELECTED COUNTRIES BY COUNTRY OF DESTINATION, ANNUAL 1984 AND 1985

Exporting Country and Country of Destination	1984 1/			1985 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per Kg	Metric Tons	1,000 Dollars	Dollars Per Kg
United States 2/:						
Australia	3,722	25,905	6.96	3,317	21,607	6.51
Belgium/Luxembourg	4,232	28,671	6.77	5,199	29,921	5.76
Denmark	8,985	40,223	4.48	7,348	45,609	6.21
Egypt	16,921	72,862	4.31	18,700	76,089	4.07
Germany, Fed. Rep.	29,929	177,857	5.94	34,773	216,653	6.23
Italy	14,175	89,927	6.34	13,031	74,410	5.17
Japan	41,784	285,979	6.84	46,269	302,387	6.54
Malaysia	4,180	31,149	7.45	4,104	31,673	7.72
Netherlands	10,136	64,692	6.38	9,459	54,119	5.72
Philippines	2,579	18,322	7.10	5,501	42,047	7.64
Spain	23,814	169,189	7.10	18,995	135,241	7.21
Sweden	5,222	28,677	5.49	7,154	37,996	5.31
Switzerland	11,447	61,197	5.35	10,853	65,847	6.07
Taiwan	11,395	64,857	5.69	10,849	60,634	5.59
Thailand	6,603	41,320	6.26	8,079	47,591	5.89
United Kingdom	14,429	83,146	5.76	8,339	44,966	5.39
Other	36,603	227,095	6.20	37,045	233,854	6.31
Total	246,156	1,511,067	6.14	249,015	1,520,644	6.11
India:						
Algeria	1,185	2,464	2.08	1,000	2,141	2.14
Belgium-Luxembourg	1,166	2,288	1.96	772	1,846	2.39
Bulgaria	2,487	4,400	1.77	--	--	--
Egypt	5,920	11,089	1.87	35	40	1.14
France	2,247	1,496	0.67	1,780	905	.51
German Dem. Rep.	1,329	2,728	2.05	1,782	3,472	1.95
Italy	1,130	2,288	2.02	1,159	2,471	2.13
Nepal	2,526	2,464	0.98	2,350 1/	2,311	0.98
Netherlands	1,801	2,640	1.47	--	--	--
North Yemen	2,332	1,760	0.75	7,155	5,400	0.75
Saudi Arabia	5,270	4,312	0.82	1,598	1,392	0.87
South Yemen	3,001	2,904	0.97	37	33	0.89
Soviet Union	29,723	61,782	2.08	31,700	65,261	2.06
United Kingdom	14,710	33,267	2.26	9,467	20,025	2.12
Other	5,860	11,705	2.00	5,605	7,081	1.26
Total	80,687	147,753	1.83	64,440	112,378	1.74

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TABLE 7--TOBACCO, UNMANUFACTURED: EXPORTS OF SELECTED COUNTRIES BY COUNTRY OF DESTINATION, ANNUAL 1984 AND 1985 (CONTINUED)

Exporting Country and Country of Destination	1984			1985 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per Kg	Metric Tons	1,000 Dollars	Dollars Per Kg
Turkey:						
Austria	582	2,106	3.62	1,117	3,522	3.15
Belgium-Luxembourg	758	2,217	2.92	2,638	9,046	3.43
Czechoslovakia	1,055	3,852	3.65	916	3,694	4.03
Egypt	2,047	4,541	2.22	30	120	4.00
France	4,254	10,076	2.37	5,384	11,803	2.19
Germany, Fed. Rep.	6,496	19,927	3.07	10,036	43,029	4.29
Italy	2,013	5,059	2.51	2,207	6,434	2.92
Japan	3,691	10,322	2.80	3,992	10,914	2.73
Korea, Republic of	1,600	4,720	2.95	1,000	2,850	2.58
Netherlands	360	1,398	3.88	4,034	19,025	4.72
Poland	1,038	3,199	3.08	2,131	7,405	3.47
United States	41,325	135,797	3.29	59,079	199,740	3.38
Others	4,640	13,292	2.91	10,162	12,561	1.24
Total	69,859	216,508	3.10	102,726	330,143	3.21
Italy:						
Algeria	2,385	2,172	0.91	1,737	989	0.57
Austria	1,300	937	0.73	909	762	0.83
Belgium-Luxembourg	2,762	4,038	1.46	3,520	5,709	1.62
Bulgaria	25,177	7,838	0.31	14,115	4,821	0.34
Egypt	2,635	1,296	0.49	1,876	858	0.45
France	3,121	3,447	1.10	4,147	4,670	1.13
Germany, Dem. Rep.	2,026	692	0.34	890	673	0.76
Germany, Fed. Rep.	16,504	31,610	1.92	15,226	29,113	1.91
Japan	2,269	6,511	2.87	1,300	4,290	3.30
Netherlands	7,956	15,384	1.93	7,414	13,087	1.77
Poland	5,077	737	0.15	3,251	416	0.13
Senegal	1,819	937	0.52	1,621	779	0.48
Spain	2,361	4,969	2.10	18	8	0.44
Switzerland	1,371	2,250	1.64	1,955	2,899	1.48
United Kingdom	4,558	8,718	1.91	4,585	9,134	1.99
United States	4,494	4,309	0.96	6,955	5,807	0.83
Others	7,512	5,018	0.67	15,486	11,307	0.73
Total	96,787	104,870	1.08	85,005	95,322	1.12

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TABLE 7--TOBACCO, UNMANUFACTURED: EXPORTS OF SELECTED COUNTRIES BY COUNTRY OF DESTINATION, ANNUAL 1984 AND 1985 (CONTINUED)

Exporting Country and Country of Destination	1984			1985 1/		
	Quantity	Value	Unit Value	Quantity	Value	Unit Value
	Metric Tons	1,000 Dollars	Dollars Per Kg	Metric Tons	1,000 Dollars	Dollars Per Kg
Greece:						
Algeria	2,760	1,818	0.66	3,845	3,337	.87
Belgium-Luxembourg	3,237	8,204	2.53	2,549	2,842	1.11
Bulgaria	7,816	1,659	0.21	10,892	1,686	0.15
Czechoslovakia	2,039	4,586	2.25	3,462	5,824	1.68
Egypt	6,773	16,486	2.43	6,244	12,190	1.95
France	4,788	7,192	1.50	2,937	5,315	1.81
Germany, Dem. Rep.	1,379	4,007	2.91	1,911	4,889	2.56
Germany, Fed. Rep.	8,561	21,354	2.49	7,956	20,146	2.53
Hungary	2,108	4,349	2.06	520	357	0.69
Israel	909	2,509	2.76	718	2,459	3.42
Japan	4,283	12,421	2.90	2,766	8,967	3.24
Korea, Rep. of	1,236	4,420	3.58	800	2,838	3.55
Netherlands	2,542	5,519	2.17	3,344	5,090	1.52
Poland	3,976	2,553	0.64	1,310	2,221	1.70
Portugal	1,035	1,528	1.48	367	351	0.96
Soviet Union	12,287	22,407	1.82	10,057	19,824	1.97
United States	13,492	41,565	3.08	12,781	34,705	2.72
Yugoslavia	2,692	1,985	0.74	3,586	808	0.23
Others	5,912	16,308	2.76	10,705	22,278	2.08
Total	87,825	180,684	2.06	86,750	156,127	1.80
Korea, Republic of:						
Australia	628	2,136	3.40	490	1,700	3.47
Belgium-Luxembourg	840	3,243	3.86	2,025	6,900	3.41
Germany, Fed. Rep.	6,505	22,810	3.51	10,100	32,100	3.18
Hong Kong	851	3,048	3.58	456	900	1.97
Italy	2,860	8,257	2.89	1,230	3,400	2.76
Japan	1,089	4,475	4.11	1,071	4,300	4.01
Netherlands	848	1,752	2.07	844	2,600	3.08
Philippines	241	959	3.98	825	2,800	3.39
Switzerland	460	1,402	3.05	177	600	3.39
United Kingdom	4,716	15,292	3.24	6,760	20,000	2.96
United States	7,178	25,447	3.55	2,983	8,800	2.95
Others	3,613	11,532	3.19	2,232	8,100	3.63
Total	29,829	100,353	3.36	29,193	92,200	3.16

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TABLE 7--TOBACCO, UNMANUFACTURED: EXPORTS OF SELECTED COUNTRIES BY COUNTRY OF DESTINATION, ANNUAL 1984 AND 1985 (CONTINUED)

Exporting Country and Country of Destination	1984 1/			1985 1/		
	Quantity: Metric Tons	Value: 1,000 Dollars	Unit Value: Dollars Per Kg	Quantity: Metric Tons	Value: 1,000 Dollars	Unit Value: Dollars Per Kg
Philippines:						
Belgium/Luxembourg	--	--	--	639	1,213	1.90
Egypt	2,750	3,976	1.45	--	--	--
France	1,109	1,255	1.13	2,561	2,547	0.99
Germany, Fed. Rep.	2,809	4,292	1.53	2,980	4,715	1.58
Japan	1,617	3,091	1.91	1,088	3,145	2.89
Netherlands	131	261	2.00	299	419	1.40
Spain	3,731	3,589	0.96	1,925	1,663	0.86
United Kingdom	1,468	1,804	1.23	1,440	1,380	0.96
United States	4,220	4,078	0.97	3,054	3,019	0.99
Other	3,566	5,973	1.67	4,674	5,569	1.19
Total	21,270	28,058	1.32	18,021	22,457	1.25
Germany, Fed. Rep. 3/:						
France	2,462	507	0.21	3,200	800	0.25
Greece	1,068	5,527	5.18	1,555	8,007	5.15
Netherlands	2,075	2,821	1.36	1,220	1,904	1.50
Switzerland	1,528	4,769	3.12	1,210	4,967	4.11
United States	3,901	2,026	0.52	2,814	1,794	0.64
Others	2,365	4,496	1.90	3,166	7,469	2.36
Total	13,399	20,146	1.50	13,165	24,941	1.89
Thailand:						
Australia	746	1,691	2.27	1,004	2,034	2.03
Belgium/Luxembourg	3,771	2429	0.64	3,133	6,269	2.00
Egypt	3,570	8,029	2.25	4,500	6,616	1.47
Germany, Fed. Rep.	8,640	6,592	0.76	4,935	12,269	2.48
Indonesia	1,392	2,100	1.51	1,366	1,670	1.22
Japan	1,594	6,085	3.82	1,330	5,470	4.11
Netherlands	2,421	4,295	1.77	1,835	2,272	1.24
United Kingdom	2,983	5,709	1.91	2,087	2,562	1.23
United States	7,644	14,363	1.88	5,538	7,618	1.38
Other	4,580	13,550	2.96	4,478	6,857	1.53
Total	37,341	64,844	1.74	30,206	53,637	1.78

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TABLE 7--TOBACCO, UNMANUFACTURED: EXPORTS OF SELECTED COUNTRIES BY COUNTRY OF DESTINATION, ANNUAL 1984 AND 1985 (CONTINUED)

Exporting Country and Country of Destination	1984 1/ Quantity: Metric Tons	1984 1/ Value: 1,000 Dollars	1984 1/ Unit Value: Dollars Per Kg	1985 1/ Quantity: Metric Tons	1985 1/ Value: 1,000 Dollars	1985 1/ Unit Value: Dollars Per Kg
Brazil:						
Algeria	4,745	9,641	2.03	4,840	8,131	1.65
Angola	1,187	3,565	3.00	1,035	3,041	2.98
Australia	784	2,224	2.84	339	1,326	3.91
Belgium/Luxembourg	6,399	18,722	2.93	9,963	27,796	2.79
Denmark	3,600	10,818	3.01	3,092	10,481	3.39
France	9,667	16,949	1.75	9,273	17,796	1.92
German Dem. Rep.	2,109	10,280	4.87	1,195	3,211	2.69
Germany, Fed. Rep.	17,082	40,610	2.38	17,890	56,630	3.16
Hong Kong	1,562	3,712	2.38	113	390	3.44
Ireland	1,259	3,146	2.50	1,920	5,304	2.76
Italy	5,813	15,209	2.62	6,207	15,420	2.48
Japan	1,128	4,123	3.66	992	3,694	3.73
Libya	950	2,777	2.92	692	2,073	2.99
Morocco	2,661	5,860	2.20	2,360	3,748	1.59
Netherlands	13,463	29,985	2.23	16,293	36,473	2.24
New Zealand	971	2,513	2.59	563	1,734	3.08
Norway	1,329	3,672	2.76	897	2,426	2.70
Poland	1,318	2,041	1.55	1,170	1,991	1.70
Portugal	922	2,657	2.88	853	2,288	2.68
Spain	5,948	9,220	1.55	8,492	10,429	1.23
Sweden	1,655	4,593	2.78	1,266	4,008	3.17
Switzerland	1,712	5,213	3.04	887	2,905	3.28
Tunisia	1,409	3,597	2.55	1,095	2,435	2.22
United Kingdom	29,709	66,900	2.25	25,287	72,893	2.88
United States	52,358	131,189	2.51	35,183	96,870	2.75
Uruguay	828	1,574	1.09	709	1,216	1.78
Other	16,870	49,677	2.94	16,938	32,718	2.52
Total	187,438	460,467	2.46	169,544	437,427	2.58

---Denotes not available or no trade.
1/ Preliminary. 2/ Excludes re-exports of foreign grown leaf. 3/ Customs export data. SOURCE: Official trade statistics of foreign governments.

Tobacco, Cotton and Seeds Division
Commodity Programs, FAS
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